

NOTICE

Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the below mentioned Dividend Options of JM Arbitrage Fund (the "Scheme") and fixed November 19, 2018 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the following Dividend Options of the below mentioned Scheme, as at the close of business hours on the said record date, shall be eligible to receive the dividend.

Scheme / Option Name	Face Value per unit (Rs.)	NAV per unit (Rs.) as on November 13, 2018	Dividend upto (Rs.)
JM Arbitrage Fund - Quarterly Dividend Option- Normal Plan	10	10.8101	0.05 per unit
JM Arbitrage Fund -Quarterly Dividend Option- Direct Plan	10	11.6943	0.05 per unit
JM Arbitrage Fund - Half Yearly Dividend Option – Normal Plan	10	10.6528	0.05 per unit
JM Arbitrage Fund - Half Yearly Dividend Option – Direct Plan	10	11.3877	0.05 per unit

However, the final dividend rate will be declared based on the availability of distributable surplus in the above mentioned Dividend Options of the Scheme on the record date.

After payment of dividend, the per unit NAV of the above mentioned Dividend Options of the Scheme will fall to the extent of the payout and statutory levies (if applicable).

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : November 14, 2018

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 23/2018-19